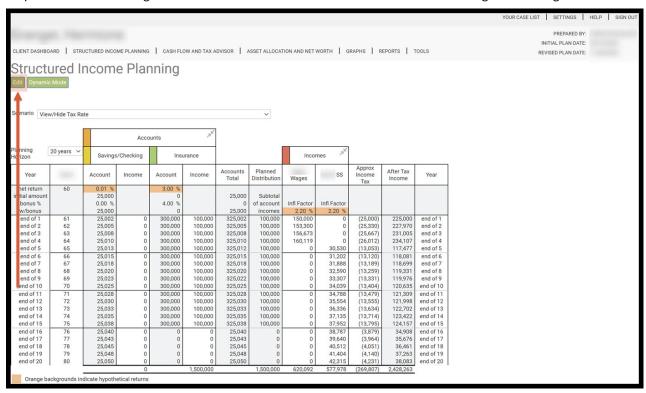
View Tax Rate Function

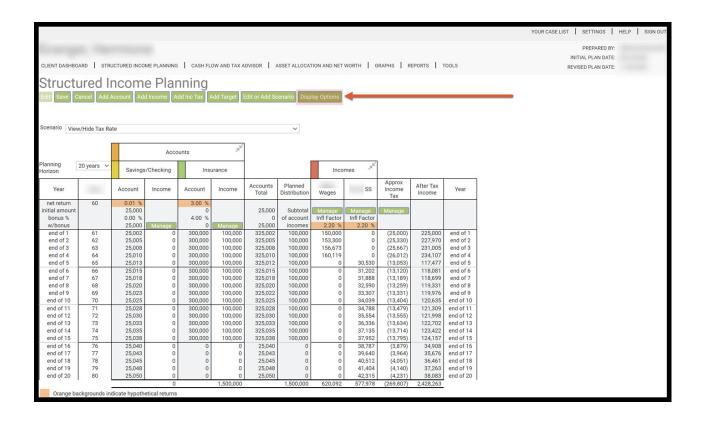
11/08/2024 12:52 pm EST

On the structured income planning page, you can view the tax rate. This function is available through the display options. Below is a step-by-step guideline for displaying the tax rate.

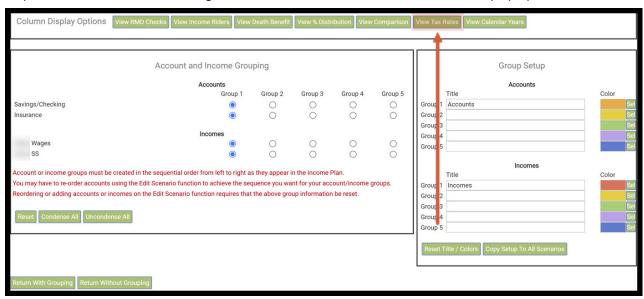
Step 1: Edit: Click on the green Edit button underneath the Structured Income Planning sub-heading.



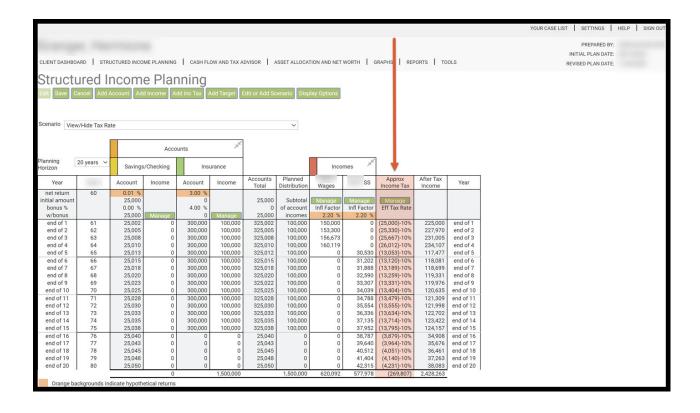
Step 2: Display Options: Click on the green Display Option button underneath the Structured Income Planning subheading.



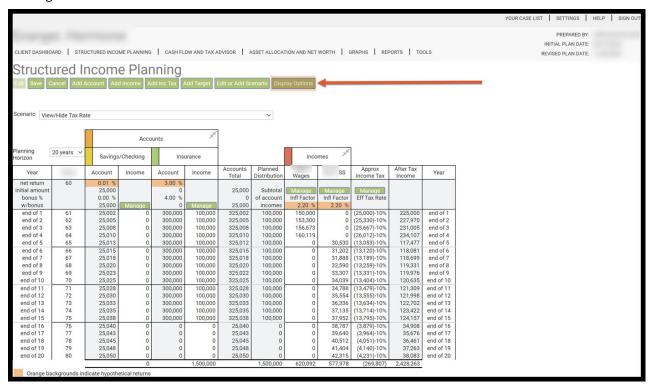
Step 3: View Tax Rates: Click on the green View Tax Rates button located in Column Display Options Table.



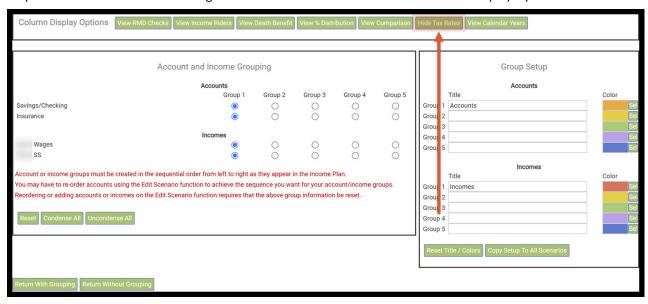
Step 4: Structured Income Planning Page: The Approx Income Tax column will display the percentage amount.



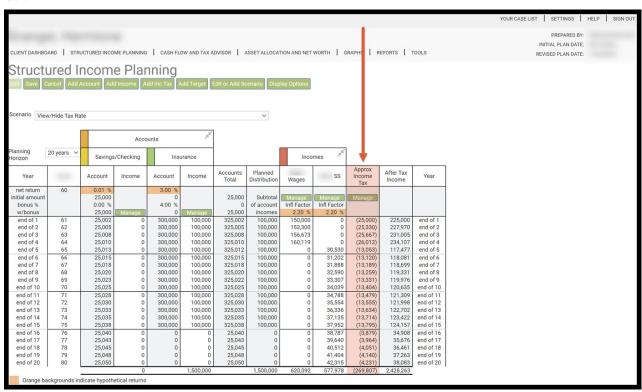
Step 5: Display Options: Click on the green Display Option button underneath the Structured Income Planning subheading.



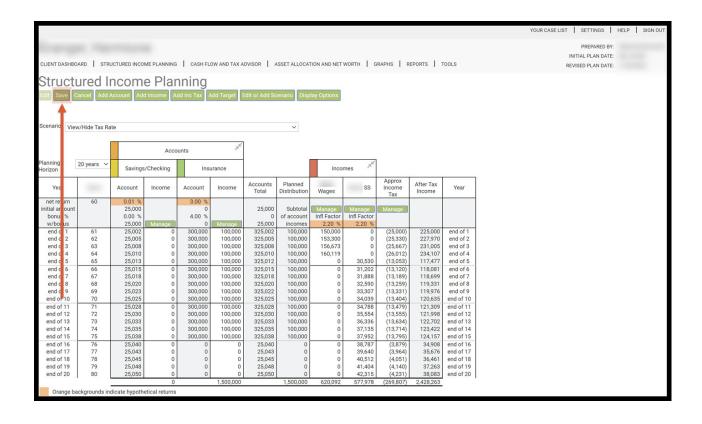
Step 6: Hide Tax Rates: Click on the green Hide Tax Rates button located in Column Display Options Table.



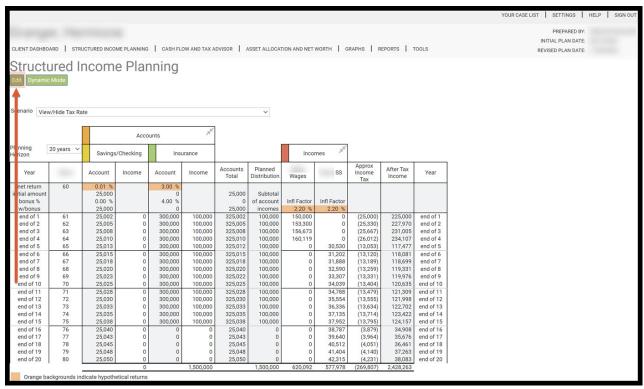
Step 7: Structured Income Planning Page: The percentage amount will be removed from the Approx Income Tax Column.



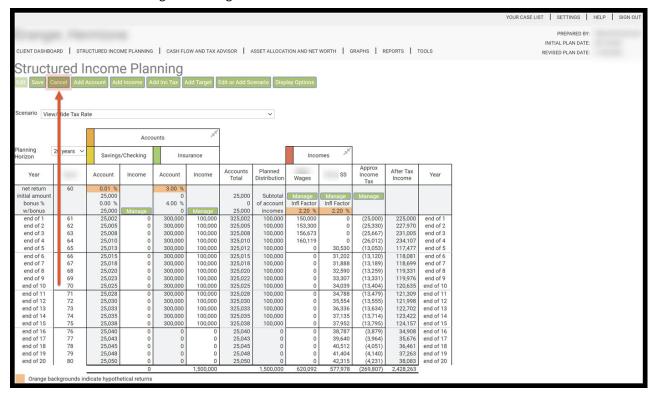
Step 8: Saving the Structured Income Planning Scenario: Click the green Save button underneath the Structured Income Planning subheading.



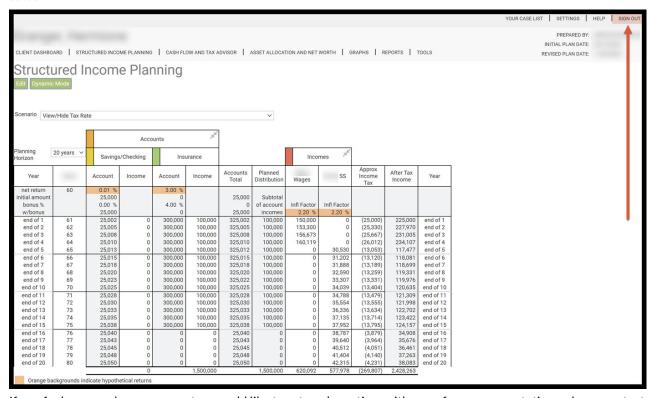
Step 9: Edit: If you need to make an edit to the structured income plan click on the green edit button underneath the Structured Income Planning subheading.



Step 10: Cancel: If you need to go back to the previous page, click on the green Cancel button underneath the Structured Income Planning subheading.



Step 11: Logout: To sign out of SIPS, click on the Sign Out heading that is located in the upper right-hand side of the screen.



If you feel you need more support or would like to set up demo time with one of our representatives, please contact us at: +1-888-449-6917 or support@planscout.com.

