## **Delete Current Scenario**

09/17/2024 1:28 pm EDT

Within the structured income plan you can delete current scenarios. Below is a step-by-step guide for deleting a current scenario.

Step 1: Edit: Click on the green Edit button underneath the Structured Income Planning sub-heading.

														YOUF	CASE LIST	SETTINGS	HELP SIGN OUT
P																PREPARED BY	1
CLIENT DASHBO	ARD I STRU	ICTURED INCO	ME DI ANNING	L CASH EU	OW AND TAX AD		SSET ALLOCAT	ION AND NET	WORTH L		FPORTS I	0018			IN	ITIAL PLAN DATE	
				1 0101112			ODET HEED ON					0020			REV	ISED PLAN DATE	
Structu	ared Ir	ncom	e Plar	nning													
Edit Dynamic	Mode																
S enario Dele	te Current Sce	enario					~										
Planning Herizon	ning 16 years V Savings (8) ROTH IRA (8) 401K (8) BNFL IRA (8)																
Year	m     Copyone     Savings (8)     ROTH IRA (8)     401K (8)     BNFL IRA (8)       Year     Account     Income     Account     Income     Account     Income     Account     Income     Year       return     55     1.00 %     4.00 %     6.00 %     IRA     6.00 %     IRA     BNRA																
net return	55	1.00 %		4.00 %		6.00 %	IRA	6.00 %	bIRA	1 ( ( 0 0 0 0	Cultural						
bonus %		0.00 %		0.00 %		0.00 %		0.00 %		1,660,000	of account	Infl Factor	Infl Factor	Infl Factor			
w/bonus		30,000		100,000		630,000		900,000		1,660,000	incomes	2.20 %	3.20 %	3.20 %			
end of 1	56	30,300	0	104,000	0	667,800	0	954,000	0	1,756,100	0	150,000	0	0	150,000	end of 1	
end of 2	58	30,603	0	112 486	0	750 340	0	1,011,240	0	1,857,871		155,300	0	0	155,300	end of 2	
end of 4	59	31.218	ő	116,986	ő	795.360	0	1.136.229	0	2.079.793	ő	160,119	0	0	160,119	end of 4	
end of 5	60	31,530	0	121,665	0	843,082	0	1,204,403	0	2,200,680	0	163,642	0	0	163,642	end of 5	
end of 6	61	31,846	0	126,532	0	893,667	0	1,276,667	0	2,328,711	0	167,242	0	0	167,242	end of 6	
end of 7	62	32,164	0	131,593	0	947,287	0	1,353,267	0	2,464,310	0	170,921	0	0	170,921	end of 7	
end of 8	63	32,486	0	136,857	0	1,004,124	0	1,434,462	0	2,607,929	0	179,582	0	0	174,682	end of 8	
end of 10	65	33 139	0	142,331	0	1 1 28 233	0	1,520,530	0	2,700,043		170,525	22 542	30,000	52 542	end of 10	
end of 11	66	33,470	0	153,945	0	1,195,927	0	1,708,468	0	3.091.810	0	0	23.263	30,960	54.223	end of 11	
end of 12	67	33,805	0	160,103	0	1,267,683	0	1,810,976	0	3,272,566	0	0	24,008	31,951	55,958	end of 12	
end of 13	68	34,143	0	166,507	0	1,343,744	0	1,919,634	0	3,464,028	0	0	24,776	32,973	57,749	end of 13	
end of 14	69	34,484	0	173,168	0	1,424,368	0	2,034,812	0	3,666,832	0	0	25,569	34,028	59,597	end of 14	
end of 15	70	34,829	0	180,094	0	1,509,830	0	2,156,900	0	3,881,654	0	0	26,387	35,117	61,504	end of 15	
end of 16	71	35,177	0	187,298	0	1,600,420	0	2,286,314	0	4,109,210	0	0	27,231	36,241	63,472	end of 16	
Orange he	ekarounde ins	licate hypoth	0		0		0		0		0	1,475,104	173,776	231,270	1,880,151		
orange ba	ckgrounds ind	icate hypothe	eucarreturns														
Retirement Planning System	0															PRIVACY P	DLICY TERMS OF USE

Step 2: Edit or Add Scenario: Click on the green Edit or Add Scenario button underneath the Structured Income Planning sub-heading.

														YOUR	R CASE LIST	SETTINGS	HELP SIGN OUT
																PREPARED BY	<i>c</i> .
CLIENT DASHBOA	RD STRU	CTURED INCO	ME PLANNING	CASH FLO	OW AND TAX AI	DVISOR A	SSET ALLOCAT	TION AND NET	WORTH   G	RAPHS F	REPORTS	TOOLS			IN REV	ITIAL PLAN DATI /ISED PLAN DATI	2 E
Structu	urod Ir	noom		ning													
					dd Target	dit or Add So	opario										
Eun Save Co	enario Delete Current Scenario																
Scenario Delet	cenario Delete Current Scenario v																
		_		_		_		_									
Planning Horizon	ning 16 years V Savings (8) ROTH IRA (8) 401K (8) BNFL IRA (8)																
Year	zon         Savings (8)         ROTH IRA (8)         401K (8)         BNFL IRA (8)           Year         Account         Income         Year           Net return         55         1.00 %         4.00 %         6.00 %         IRA         6.00 %         Income         Income         Income         Income         Year																
net return initial amount	55	1.00 %		4.00 %		6.00 % 630.000	IRA	6.00 %	bIRA	1 660 000	Subtotal	Мараде	Manage	Manage			
bonus %		0.00 %		0.00 %		0.00 %		0.00 %		0	of account	Infl Factor	Infl Factor	Infl Factor			
w/bonus end of 1	56	30,000	Manage 0	100,000	Manage 0	630,000	Manage 0	900,000 954,000	Manage 0	1,660,000	incomes 0	2.20 %	3.20 %	3.20 %	150,000	end of 1	
end of 2	57	30,603	0	108,160	0	707,868	0	1,011,240	0	1,857,871	0	153,300	0	0	153,300	end of 2	
end of 3	58	30,909	0	112,486	0	750,340	0	1,071,914	0	1,965,650	0	156,673	0	0	156,673	end of 3	
end of 5	60	31,210	0	121 665	0	843.082	0	1,130,229	0	2,079,793		163 642		0	163,642	end of 5	
end of 6	61	31,846	0	126,532	0	893,667	0	1,276,667	0	2,328,711	0	167,242	0	0	167,242	end of 6	
end of 7	62	32,164	0	131,593	0	947,287	0	1,353,267	0	2,464,310	0	170,921	0	0	170,921	end of 7	
end of 8	63	32,486	0	136,857	0	1,004,124	0	1,434,462	0	2,607,929	0	174,682	0	0	174,682	end of 8	
end of 9	64	32,811	0	142,331	0	1,064,371	0	1,520,530	0	2,760,043	0	178,525	0	0	178,525	end of 9	
end of 10	65	33,139	0	148,024	0	1,128,233	0	1,611,762	0	2,921,158	0	0	22,542	30,000	52,542	end of 10	
end of 11	67	33,470	0	160 103	0	1,195,927	0	1,708,468	0	3,091,810	0	0	23,263	30,960	55,958	end of 11	
end of 13	68	34,143	0	166,507	0	1,207,003	0	1,919,634	0	3,464,028	0	0	24,000	32,973	57,749	end of 13	
end of 14	69	34,484	0	173,168	0	1.424.368	0	2.034.812	0	3.666.832	0	0	25.569	34.028	59,597	end of 14	
end of 15	70	34,829	0	180,094	0	1,509,830	0	2,156,900	0	3,881,654	0	0	26,387	35,117	61,504	end of 15	
end of 16	71	35,177	0	187,298	0	1,600,420	0	2,286,314	0	4,109,210	0	0	27,231	36,241	63,472	end of 16	
			0		0		0		0		0	1,475,104	173,776	231,270	1,880,151		
Orange bad	kgrounds ind	icate hypoth	etical returns														
SIPS																PRIVACY P	OLICY TERMS OF USE
Planning System																	

Step 3: Scenario Drop Down Carrot Arrow: Click on the drown carrot arrow in the scenario text box and select which scenario you would like to delete.

				YOU	R CASE LIST	SETTINGS	HELP	SIGN OUT
Manage Scenar Save Cancel	io							
Scenario	Delete Current Scenario	~						
Delete Current Scenario Rename Current Scenario To		1						
Create New Scenario As Replicate Current Scenario As								
Accounts	Also Used In							
Savings (8)           ROTH IRA (8)           401K (8)           BNFL IRA (8)			R R R R	eplicate Remove eplicate Remove eplicate Remove eplicate Remove				
Incomes	Also Used In			~	Add Accoun	Common	Replicate	New
Wages (9)           SS (9)           Pension (9)			R R R	eplicate Remove eplicate Remove eplicate Remove				
				~	Add Income	Common	Replicate	New
Target	Also Used In			~	Add Target	Common	Replicate	New
Tax	Also Used In			~	Add Tax	Common	Replicate	New
SIPS Retrement Planning System						PRIVAC	POLICY TE	RMS OF USE

Step 4: Delete Current Scenario: Click on the green delete current scenario button.

			YOUR CASE LIST   SETTINGS   HELP   SIGN OUT
Manage Scenal	rio		
Scenario Delete Current Scenario Rename Current Scenario To	Delete Current Scenario	~	
Create New Scenario As Replicate Current Scenario As			
Accounts	Also Used In		
Savings (8)           ROTH IRA (8)           401K (8)           BNFL IRA (8)			Replicate     Remove       Replicate     Remove       Replicate     Remove       Replicate     Remove
			✓ Add Account Common Replicate New
Incomes	Also Used In		
Wages (9)         Wages (9)           SS (9)         SS (9)           Pension (9)         Pension (9)			Replicate     Remove       Replicate     Remove       Replicate     Remove
			Add Income Common Replicate New
Target	Also Used In		Add Target Common Replicate New
Tax	Also Used in		V Add Tax Common Replicate New
SIPS Retirement Planning System			PRIVACY POLICY TERMS OF USE

Step 5: Click OK: Click OK to the text message box that comes up from www.sipsplanning .net says, "Are you sure you would like to permanently delete this scenario?

	www.sipsplanning.net says	YOUR CASE LIST   SETTINGS   HELP   SIGN OUT
Manage Scenario	Are you sure you would like to permanently delete this Scenario?	
Scenario Delete Current Scenario Delete Current Scenario	OK Cancel	
Rename Current Scenario To		
Create New Scenario As Replicate Current Scenario As		
Accounts	so Used In	
Savings (8)           ROTH IRA (8)           Int IRA (8)           Int IRA (8)           Int IRA (8)		Replicate     Remove       Replicate     Remove       Replicate     Remove       Replicate     Remove
		Add Account Common Replicate New
Incomes Pages (9)	so Used in	Replicate     Remove       Replicate     Remove
		Add Income Common Replicate New
Target A	so Used In	✓ Add Target Common Replicate New
Tax A	so Used In	V Add Tax Common Replicate New
SIPS Retrement Planning System		PRIVACY POLICY TERMS OF USE

Step 6: Save: Click on the green Save button underneath the Manage Scenario subheading.

				YC	UR CASE LIST	SETTINGS	HELP	SIGN OUT
Manage Scenar Save Cancel	rio							
Scenario Delete Current Scenario Rename Current Scenario To	As Is Current Scenarion Version 1	~						
Create New Scenario As Replicate Current Scenario As								
Ac counts Savings (1) ROTH IRA (1) 401K (1) BNFL IRA (1)	Also Used In			Replicate     Remove       Replicate     Remove       Replicate     Remove       Replicate     Remove       Replicate     Remove				
Incomes	Also Used In				Add Accou	nt Common	Replicate	New
Wages (2)           SS (2)           Pension (2)				Replicate     Remove       Replicate     Remove       Replicate     Remove	. Add Incom	8	Destanta	
Target	Also Used In				<ul> <li>Add medini</li> <li>Add Targe</li> </ul>	t Common	Replicate	New
Тах	Also Used In				✓ Add Tax	Common	Replicate	New
SIPS Retirement Planning System						PRIVAC	POLICY TE	RMS OF USE

## Step 7: Structured Income Plan Scenario: In the text box the deleted scenario should not be an option.

														YOUR	CASE LIST	SETTINGS	HELP SIGN OUT
Profiles.																PREPARED B	Y:
CLIENT DASHBO	ARD STRU	ICTURED INCO	ME PLANNING	CASH FL	OW AND TAX A	DVISOR A	SSET ALLOCAT	TION AND NET	WORTH   G	RAPHS   F	EPORTS	TOOLS			INI REV	TIAL PLAN DAT	E: E:
Structi	ired Ir	ncom	e Plar	nina													
Edit Save C	ancel Add A	ccount Add	d Income A	dd Inc Tax A	dd Target	Edit or Add Sc	enario Disp	lav Options									
	Scenario As Is Current Scenarion Version 1																
Scenario As ts Current Scenarion Version 1																	
Planning Horizon	Ianning forizon     16 years Y     Savings (1)     ROTH IRA (1)     401K (1)     BNFL IRA (1)																
Year	Orizon         Savings (1)         ROTH IRA (1)         401K (1)         BNFL IRA (1)           Year         Account         Income         Account         Income         Account         Income         Savings (2)         SS         Pension (2)         Total         Total         Income         Year           net return         55         1.00 %         4.00 %         6.00 %         IRA         6.00 %         InRA         Income         Year																
net return	Year         Account         Income         Account         Income         Account         Income         Account         Planned         Planned         No         Total         Income         Year           netretum         55         100 m         400 m         600 m         1RA         6.00 m         birkh																
bonus %		0.00 %		0.00 %		0.00 %		0.00 %		1,000,000	of account	Infl Factor	Infl Factor	Infl Factor			
w/bonus		30,000	Manage	100,000	Manage	630,000	Manage	900,000	Manage	1,660,000	incomes	2.20 %	3.20 %	3.20 %			
end of 1	56	30,300	0	104,000	0	667,800	0	954,000	0	1,756,100	0	150,000	0	0	150,000	end of 1	
end of 2	57	30,603	0	108,160	0	750 340	0	1,011,240	0	1,857,871	0	153,300	0	0	153,300	end of 2	
end of 4	59	31,218	0	116,986	0	795,360	0	1 136 229	0	2 079 793	0	160,073	0	0	160 119	end of 4	
end of 5	60	31,530	0	121,665	0	843,082	0	1,204,403	0	2,200,680	0	163,642	0	0	163,642	end of 5	
end of 6	61	31,846	0	126,532	0	893,667	0	1,276,667	0	2,328,711	0	167,242	0	0	167,242	end of 6	
end of 7	62	32,164	0	131,593	0	947,287	0	1,353,267	0	2,464,310	0	170,921	0	0	170,921	end of 7	
end of 8	63	32,486	0	136,857	0	1,004,124	0	1,434,462	0	2,607,929	0	174,682	0	0	174,682	end of 8	
end of 9	64	32,811	0	142,331	0	1,064,371	0	1,520,530	0	2,760,043	0	1/8,525	22 542	20,000	52 542	end of 9	
end of 11	66	33,139	0	153 945	0	1,120,233	0	1,011,702	0	3,001,810	0	0	22,042	30,000	54 223	end of 11	
end of 12	67	33,805	0	160,103	0	1,267,683	0	1,810,976	0	3,272,566	0	0	24,008	31,951	55,958	end of 12	
end of 13	68	34,143	0	166,507	0	1,343,744	0	1,919,634	0	3,464,028	0	0	24,776	32,973	57,749	end of 13	
end of 14	69	34,484	0	173,168	0	1,424,368	0	2,034,812	0	3,666,832	0	0	25,569	34,028	59,597	end of 14	
end of 15	70	34,829	0	180,094	0	1,509,830	0	2,156,900	0	3,881,654	0	0	26,387	35,117	61,504	end of 15	
end of 16	71	35,177	0	187,298	0	1,600,420	0	2,286,314	0	4,109,210	0	0	27,231	36,241	63,472	end of 16	
Orange ba	-	licate hypothe	U etical returns		U		0		U		0	1,475,104	1/3,//6	231,270	1,880,151		
	engle and mu															PRIVACY F	POLICY TERMS OF USE
Planning Syster	n																

Step 8: Saving the Structured Income Planning Scenario: Click the green Save button underneath the Structured Income Planning subheading.

															YOUF	CASE LIST	SETTINGS	HELP SIGN OUT
-																	PREPARED BY	:
																IN	ITIAL PLAN DATE	:
CLIENT DA	SHBOA	RD STRU	ICTURED INCO	ME PLANNING	CASH FLO	OW AND TAX A	DVISOR A	SSET ALLOCAT	ION AND NET	WORTH   C	RAPHS F	REPORTS	TOOLS			REV	ISED PLAN DATE	1
Stru	cti	rod Ir	noom	o Plan	ning													
Stru		ireu ii	COIII	eria	inning													ſ
Edit Sav	re Ca	incel Add A	ccount Add	Income A	id Inc Tax	dd Target	dit or Add Sc	enario Disp	lay Options									ſ
																		ſ
Scenaric	As Is	Current Scen	narion Versior	11				~										ſ
																		ſ
Planning	16 years         Savings (1)         ROTH IRA (1)         401K (1)         BNFL IRA (1)																	
Holizon	In organis     Savings (1)     ROTH IRA (1)     BNFL IRA (1)       Accounts     Planned     SS     Total															ſ		
Yea	Account Income Accoun																	
not ro	ea Account Income Acc															ſ		
initial ar	ount	55	30,000		4.00 %		630,000	IRA	900,000	DIRA	1,660,000	Subtotal	Manage	Manage	Manage			ſ
bonu	%		0.00 %		0.00 %		0.00 %		0.00 %		0	of account	Infl Factor	Infl Factor	Infl Factor			ſ
w/bo	us		30,000	Manage	100,000	Manage	630,000	Manage	900,000	Manage	1,660,000	incomes	2.20 %	3.20 %	3.20 %			ľ
end c	1	56	30,300	0	104,000	0	667,800	0	954,000	0	1,756,100	0	150,000	0	0	150,000	end of 1	ľ
end c	3	58	30,003	0	112 486	0	750,340	0	1 071 914	0	1,057,071	0	156 673	0	0	156 673	end of 3	ſ
end d	4	59	31,218	Ő	116,986	ő	795,360	0	1,136,229	0	2.079.793	0	160,119	0	0	160,119	end of 4	ſ
end c	5	60	31,530	0	121,665	0	843,082	0	1,204,403	0	2,200,680	0	163,642	0	0	163,642	end of 5	ſ
end c	6	61	31,846	0	126,532	0	893,667	0	1,276,667	0	2,328,711	0	167,242	0	0	167,242	end of 6	ſ
end c	7	62	32,164	0	131,593	0	947,287	0	1,353,267	0	2,464,310	0	170,921	0	0	170,921	end of 7	
end c	8	63	32,486	0	136,857	0	1,004,124	0	1,434,462	0	2,607,929	0	174,682	0	0	174,682	end of 8	ſ
end d	9	64	32,811	0	142,331	0	1,064,371	0	1,520,530	0	2,760,043	0	1/8,525	0	20,000	1/8,525	end of 9	
end o	11	05	33,139	0	148,024	0	1,128,233	0	1,011,/02	0	2,921,158	0	0	22,542	30,000	52,542	end of 10	
end o	12	67	33,805	0	160 103	0	1,195,927	0	1,700,400	0	3 272 566	0	0	23,203	31,951	55,958	end of 12	
end o	13	68	34,143	0	166.507	0	1.343.744	0	1.919.634	0	3.464.028	0	0	24,776	32,973	57,749	end of 13	ľ
end o	14	69	34,484	0	173,168	0	1,424,368	0	2,034,812	0	3,666,832	0	0	25,569	34,028	59,597	end of 14	
end of	15	70	34,829	0	180,094	0	1,509,830	0	2,156,900	0	3,881,654	0	0	26,387	35,117	61,504	end of 15	ľ
end of	16	71	35,177	0	187,298	0	1,600,420	0	2,286,314	0	4,109,210	0	0	27,231	36,241	63,472	end of 16	
		_		0		0		0		0		0	1,475,104	173,776	231,270	1,880,151		
Oran	ge bad	kgrounds ind	licate hypothe	etical returns														
Retirem	PS ient g System																PRIVACY P	DLICY TERMS OF USE

Step 9: Edit: If you need to make an edit to the structured income plan click on the green edit button underneath the Structured Income Planning heading.

														YOUF	CASE LIST	SETTINGS	HELP S	SIGN OUT
																PREPARED BY		
															INI	TIAL PLAN DATE		
CLIENT DASHBO	ARD STRU	CTURED INCO	ME PLANNING	CASH FLC	OW AND TAX AI	OVISOR A	SSET ALLOCAT	ION AND NET	WORTH 0	SRAPHS R	EPORTS	TOOLS			REV	ISED PLAN DATE		
Struct	urod Ir	ncom	o Dlar	nina														
Silucii	ureu ii	COIII	eriai	inning														
Edit Dynamic	: Mode																	
<b></b>																		
Scenario As I	s Current Scer	arion Version	1				~											
Pl nning	16 years ∨	Couit	200 (1)	POTH	IDA (1)	401	IK (1)	DNE	IDA (1)									
Herizon		Savi	igs (1)	Konn	104(1)	40	K(I)	DIVIT	104(1)									
Year	1000	Account	Income	Account	Income	Account	Income	Account	Income	Accounts	Planned	11/2	SS	Pension	Total	Year		
		1.00.0		4.00.0		( 00 %	10.4	C 00 %	LIDA	Total	Distribution	wages (2)		(2)	income			
initial amount	55	30,000		4.00 %		630,000	IRA	900,000	DIRA	1,660,000	Subtotal							
bonus %		0.00 %		0.00 %		0.00 %		0.00 %		0	of account	Infl Factor	Infl Factor	Infl Factor				
w/bonus		30,000		100,000		630,000		900,000		1,660,000	incomes	2.20 %	3.20 %	3.20 %				
end of 1	56	30,300	0	104,000	0	667,800	0	954,000	0	1,756,100	0	150,000	0	0	150,000	end of 1		
end of 2	57	30,603	0	108,160	0	707,868	0	1,011,240	0	1,857,871	0	153,300	0	0	153,300	end of 2		
end of 3	58	30,909	0	112,480	0	750,340	0	1,071,914	0	1,965,650	0	150,073	0	0	150,073	end of 3		
end of 4	59	31,218	0	10,980	0	795,360	0	1,130,229	0	2,079,793	0	160,119	0	0	162 6 42	end of 4		
end of 6	61	31,846	0	126,532	0	893.667	0	1,204,403	0	2,200,000	0	167.242	0	0	167.242	end of 6		
end of 7	62	32 164	0	131 593	0	947 287	0	1,353,267	0	2,464,310	0	170 921	0	0	170 921	end of 7		
end of 8	63	32,486	õ	136.857	ő	1.004.124	0	1,434,462	0	2.607.929	0	174.682	Ő	0	174.682	end of 8		
end of 9	64	32,811	0	142,331	0	1,064,371	0	1,520,530	0	2,760,043	0	178,525	0	0	178,525	end of 9		
end of 10	65	33,139	0	148,024	0	1,128,233	0	1,611,762	0	2,921,158	0	0	22,542	30,000	52,542	end of 10		
end of 11	66	33,470	0	153,945	0	1,195,927	0	1,708,468	0	3,091,810	0	0	23,263	30,960	54,223	end of 11		
end of 12	67	33,805	0	160,103	0	1,267,683	0	1,810,976	0	3,272,566	0	0	24,008	31,951	55,958	end of 12		
end of 13	68	34,143	0	166,507	0	1,343,744	0	1,919,634	0	3,464,028	0	0	24,776	32,973	57,749	end of 13		
end of 14	69	34,484	0	173,168	0	1,424,368	0	2,034,812	0	3,666,832	0	0	25,569	34,028	59,597	end of 14		
end of 15	70	34,829	0	180,094	0	1,509,830	0	2,156,900	0	3,881,654	0	0	26,387	35,117	61,504	end of 15		
end of 16	71	35,177	0	187,298	0	1,600,420	0	2,286,314	0	4,109,210	0	0	27,231	36,241	63,472	end of 16		
	-		0		0		0		0		0	1,475,104	173,776	231,270	1,880,151			
Orange ba	ckgrounds inc	icate hypothe	etical returns															
CIDC																		
Retirement Planning Syste	m															PRIVACY P	DLICY TERMS	S OF USE

Step 10: Cancel: If you need to go back to the previous page, click on the green Cancel button underneath the Structured Income Planning subheading.

														YOUF	CASE LIST	SETTINGS	HELP SIGN OUT
Providence 1																PREPARED BY	
															IN	ITIAL PLAN DATE	
CLIENT DASHBOA	RD STRU	CTURED INCO	ME PLANNING	CASH FLO	OW AND TAX A	DVISOR A	SSET ALLOCAT	ION AND NET	WORTH G	RAPHS F	REPORTS	TOOLS			REV	ISED PLAN DATE	
Structu	red Ir	ncom	e Plar	nina													
otracta	Save Cancel Add Account Add Income Add Inc Tax Add Target Edit or Add Scenario Display Options																
Edit Save Ca	Bare concer Addracoone Addracoone Addracoone Addracoone Addracoone Concernation Dispay options																
Scenario Ac lo	nario As is burrent Scenarion Version 1																
ASIS	As is purrent Scenarion Version 1																
Planning Horizon	1) years         Savings (1)         ROTH IRA (1)         BNFL IRA (1)																
Year	arr     Account     Income     Acc																
net return	55	1.00 %		4.00 %		6.00 %	IRA	6.00 %	bIRA					(-/			
initial amount		30,000		100,000		630,000		900,000		1,660,000	Subtotal	Manage Infl Factor	Manage Infl Eactor	Manage Infl Factor			
w/bonus		30.000	Manage	100.000	Manage	630.000	Manage	900.000	Manage	1.660.000	incomes	2.20 %	3.20 %	3.20 %			
end of 1	56	30,300	0	104,000	0	667,800	0	954,000	0	1,756,100	0	150,000	0	0	150,000	end of 1	
end of 2	57	30,603	0	108,160	0	707,868	0	1,011,240	0	1,857,871	0	153,300	0	0	153,300	end of 2	
end of 3	58	30,909	0	112,486	0	750,340	0	1,071,914	0	1,965,650	0	156,673	0	0	156,673	end of 3	
end of 4	59	31,218	0	116,986	0	795,360	0	1,136,229	0	2,079,793	0	160,119	0	0	160,119	end of 4	
end of 5	60	31,530	0	121,665	0	843,082	0	1,204,403	0	2,200,680	0	163,642	0	0	163,642	end of 5	
end of 7	62	32 164	0	131 593	0	947 287	0	1,270,007	0	2,520,711		170 921	0	0	170 921	end of 7	
end of 8	63	32,486	0	136.857	0	1.004.124	0	1,434,462	0	2.607.929	ő	174.682	0	0	174.682	end of 8	
end of 9	64	32,811	0	142,331	0	1,064,371	0	1,520,530	0	2,760,043	0	178,525	0	0	178,525	end of 9	
end of 10	65	33,139	0	148,024	0	1,128,233	0	1,611,762	0	2,921,158	0	0	22,542	30,000	52,542	end of 10	
end of 11	66	33,470	0	153,945	0	1,195,927	0	1,708,468	0	3,091,810	0	0	23,263	30,960	54,223	end of 11	
end of 12	67	33,805	0	160,103	0	1,267,683	0	1,810,976	0	3,272,566	0	0	24,008	31,951	55,958	end of 12	
end of 13	68	34,143	0	166,507	0	1,343,744	0	1,919,634	0	3,464,028	0	0	24,776	32,973	57,749	end of 13	
end of 14	69	34,484	0	173,168	0	1,424,368	0	2,034,812	0	3,666,832	0	0	25,569	34,028	59,597	end of 14	
end of 15	70	34,829	0	180,094	0	1,509,830	0	2,156,900	0	3,881,654	0	0	26,387	35,117	61,504	end of 15	
end of 16		33,177	0	167,298	0	1,000,420	0	2,200,314	0	4,109,210	0	1 475 104	172 774	36,241	1 990 151	end of 16	
Orenne her	-	insta hunath.	U .		0		0		0		0	1,475,104	1/3,//0	231,270	1,000,151		
orange bac	kgrounds ind	icate hypothe	eucai returns														
Retirement Planning System	8															PRIVACY P	DLICY TERMS OF USE

Step 11: Logout: To sign out of SIPS, click on the Sign Out heading that is located in the upper right-hand side of the screen.

														YOUF	R CASE LIST	SETTINGS	HELP	SIGN OUT
Concession of the local division of the loca																PREPARED BY		1
															IN	ITIAL PLAN DATE		
CLIENT DASHBOA	ARD STRU	ICTURED INCO	ME PLANNING	CASH FL	OW AND TAX A	DVISOR A	SSET ALLOCAT	ION AND NET	WORTH   0	GRAPHS F	EPORTS	TOOLS			REV	ISED PLAN DATE		
Structu	ired Ir	ncom	e Plar	nina														
onuon	incu ii	100111	C T Tur	inning														
Edit Save Ca	ancel Add A	ccount Add	d Income Ad	id Inc Tax A	Add Target	dit or Add Sc	enario Disp	lay Options										
Scenario As le	Current Scer	arion Version	1				~											
1010																		
Planning	16 years 🗸	Caud	(1)	DOT	1104 (1)	10	11/ (1)	DNIE	104 (1)	1								
Horizon		Savi	ngs (1)	ROTH	1 IRA (1)	40	IK (I)	BNFL	L IRA (1)					_				
Veer	-	Assount	Incomo	Account	Income	Account	Incomo	Account	Incomo	Accounts	Planned		SS	Danaian	Total	Veer		
real		Account	income	Account	income	Account	income	Account	income	Total	Distribution	Wages (2)		(2)	Income	redi		
net return	55	1.00 %		4.00 %		6.00 %	IRA	6.00 %	bIRA									
initial amount		30,000		100,000		630,000		900,000		1,660,000	Subtotal	Manage	Manage	Manage				
bonus %		0.00 %		0.00 %		0.00 %		0.00 %		0	of account	Infl Factor	Infl Factor	Infl Factor				
W/bonus	56	30,000	Manage	100,000	Manage	667,000	Manage	900,000	Manage	1,660,000	incomes	2.20 %	3.20 %	3.20 %	150,000	and of 1		
end of 2	57	30,500	0	104,000	0	707 868	0	1 011 240	0	1,750,100	0	153,300		0	153,300	end of 2		
end of 3	58	30,909	ő	112,486	ŏ	750.340	Ő	1.071.914	ő	1.965.650	0	156.673	ŏ	ő	156.673	end of 3		
end of 4	59	31,218	0	116,986	0	795,360	0	1,136,229	0	2.079,793	0	160,119	0	0	160,119	end of 4		
end of 5	60	31,530	0	121,665	0	843,082	0	1,204,403	0	2,200,680	0	163,642	0	0	163,642	end of 5		
end of 6	61	31,846	0	126,532	0	893,667	0	1,276,667	0	2,328,711	0	167,242	0	0	167,242	end of 6		
end of 7	62	32,164	0	131,593	0	947,287	0	1,353,267	0	2,464,310	0	170,921	0	0	170,921	end of 7		
end of 8	63	32,486	0	136,857	0	1,004,124	0	1,434,462	0	2,607,929	0	174,682	0	0	174,682	end of 8		
end of 9	64	32,811	0	142,331	0	1,064,371	0	1,520,530	0	2,760,043	0	178,525	0	0	178,525	end of 9		
end of 10	65	33,139	0	148,024	0	1,128,233	0	1,611,762	0	2,921,158	0	0	22,542	30,000	52,542	end of 10		
end of 11 end of 12	67	33,470	0	160 102	0	1,195,927	0	1,708,468	0	3,091,810	0	0	23,263	30,960	54,223	end of 11 and of 12		
end of 13	68	34 143	0	166 507	0	1 343 744	0	1 919 634	0	3 464 028	0		24,008	32 973	57 749	end of 13		
end of 14	69	34,484	0	173,168	0	1.424.368	0	2.034.812	0	3.666.832	0	0	25,569	34.028	59.597	end of 14		
end of 15	70	34,829	0	180,094	0	1,509,830	0	2,156,900	0	3,881,654	0	0	26,387	35,117	61,504	end of 15		
end of 16	71	35,177	0	187,298	0	1,600,420	0	2,286,314	0	4,109,210	0	0	27,231	36,241	63,472	end of 16		
			0		0		0		0		0	1,475,104	173,776	231,270	1,880,151			
Orange ba	ckgrounds ind	licate hypoth	etical returns															
SIPS																PRIVACY P	DLICY TE	RMS OF USE
Planning System	n																	

If you feel you need more support or would like to set up demo time with one of our representatives, please contact us at: +1-888-449-6917 or support@planscout.com.